

INTERSOFT



Intelligent Shipper

Till Scanning User Guide

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PUBLIC

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3 Introduction

The Till Scanning screen allows Pack users to scan unprocessed shipments to produce the required final mile labels for their shipments. This screen is only accessible to Pack users if DC Scanning is enabled for the system.

This manual instructs Pack users how to till scan shipments to produce final mile labels.

4 Till Scanning Screen

When a Pack user logs in, the Till Scanning screen will be displayed automatically.

The screen will allow users to scan a barcode matching the shipper reference number or type in the shipper reference and select the number of labels required. When a matching shipper reference is found, the shipment will be updated with the number of packages input by the user, a delivery agent will be selected according to the standard routing rules and the shipping labels will be produced.

Shipper Reference	Destination	Scan Date & Time	Number of Packages	Agent
ShipperRef02	New York - US	03 Jul 2020 00:58	1	DPD
ShipperRef01	New York - US	03 Jul 2020 00:58	2	DPD

Figure 1: Till Scanning Screen

Before the user can begin scanning shipments, a scanning location must be set on the workstation. Scanning location can be set by a System Administrator user in either the Scanning Locations maintenance screen or from within the Till Scanning screen.

5 Set Scanning Location

Setting a scanning location on the workstation is required for the first time if it has not already been set by a System Administrator.

1. When on Till Scanning Screen and the scanning location is not already set then Set Machine Location Pop is displayed.

Figure 2: Set Machine Location Pop up

2. A System Administrator user will need to enter the pin number that was set in the Scanning Locations maintenance screen. See the Scanning Location Setup Manual for more information on setting the scanning location pin. It will not be possible to Set the Scanning location on the workstation until a valid pin has been entered.
 3. Select Validate.
 4. If the pin is validated successfully the location search field and Change Location button will be enabled.
- Note:** If the pin is not validated successfully, an error message will be displayed
5. Select the location either entering the Scanning Location and click on Select Location to find the specific Scanning Location or leave the field blank and click Select Location to select from the list of Scanning Locations displayed.

Figure 3: Set Location - Select Scanning Location

6. Click on Set Location. Scanning Location is now set on the workstation and is displayed on the Till Scanning Screen.

The screenshot shows the 'Till Scanning' interface. At the top, there is a header with the 'Till Scanning' logo and the text 'Till Scanning'. Below this, a box displays 'Scanning Location: Workstation 001'. Underneath is a barcode input field labeled 'barcode...' and a 'Packages' field with the value '1' and an 'OK' button. A section titled 'Scanning History' shows '0 Total Shipments'. At the bottom, a table header is visible with columns: Shipper Reference, Destination, Scan Date & Time, Number of Packages, and Agent.

Figure 4: Till Scanning Screen - Scanning Location Set

5.1 Change Scan Location

Once the Scanning Location is set on the machine, if the Scanning Location is changed or the workstation is moved to another location, then the new Scanning location must be set on the workstation using the Change location option. When shipments are till scanned, the scanning location is saved against Shipment record for audit trail purposes.

To Change the Scanning Location:

1. Select Change Location Option on the toolbar at the top of the screen

The screenshot shows the 'Till Scanning' interface with a dark header bar. The header bar contains 'INTELLIGENT SHIPPER' on the left, 'SystemTest Environment - Version 1.40.1.88' in the center, and 'Change Location', 'Pack User', and 'Logout' on the right. The 'Change Location' button is highlighted with a yellow box. Below the header, the 'Till Scanning' logo and 'Till Scanning' text are visible. The 'Scanning Location' is now 'Hair & Beauty 1'. The 'barcode...' field and 'Packages' field (value '1') with an 'OK' button are present. The 'Scanning History' section shows '2 Total Shipments' and a table with the following data:

Shipper Reference	Destination	Scan Date & Time	Number of Packages	Agent
ShipperRef02	New York - US	03 Jul 2020 00:58	1	DPD
ShipperRef01	New York - US	03 Jul 2020 00:58	2	DPD

Figure 5: Change Location

2. Change Machine Location screen is displayed
3. A System Administrator user will need to enter the pin number that was set in the Scanning Locations maintenance screen. See the Scanning Locations user manual for more information on setting the scanning location pin. It will not be possible to change the pin until a valid pin has been entered.
4. Select Validate.
5. If the pin is validated successfully the location search field and Change Location button will be enabled.

Note: If the pin is not validated successfully, an error message will be displayed.

6. Search for and select the New Scanning Location. This will look up the location entered in the search field against the locations entered in the Scanning Locations maintenance screen.

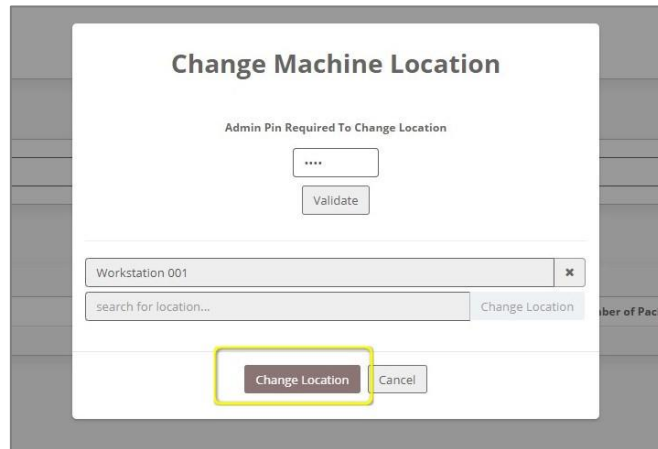


Figure 6: Change Machine Location

7. Select Change Location.
8. New scanning Location is updated on the Till Scanning Screen.

6 Till Scan Shipments

To till scan a Shipment, it must be in Unprocessed state.

1. Scan or Type the Shipper Reference Number in the Barcode Field
2. Enter Number of Packages
 - Minimum Packages allowed - 1
 - Maximum Packages allowed – 40
3. Select Ok

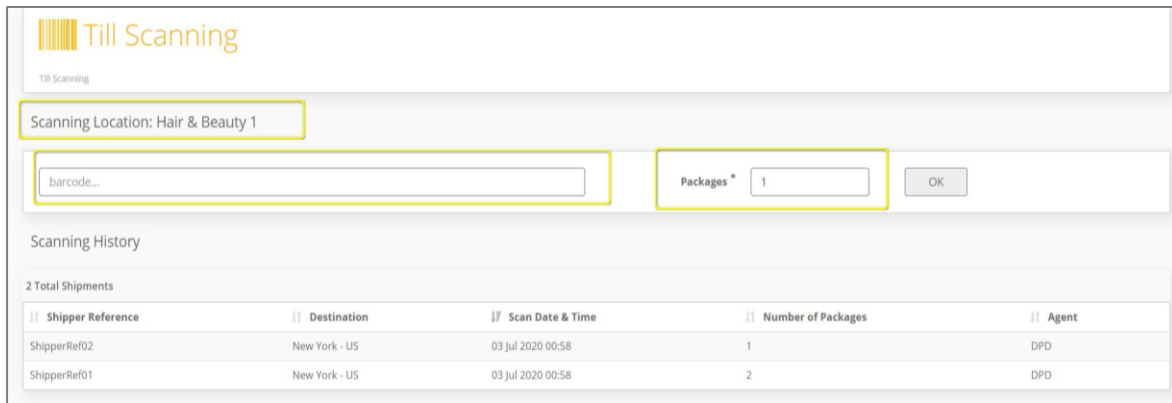


Figure 7: Till Scanning Screen

Note: When the Pack user selects ok, the shipment will be validated and standard routed logic will be run to determine the agent. Label(s) will be printed for the service code specified when the shipment was created, and the number of packages entered in the Till Scanning screen.

4. A final mile label will be generated for each package in the shipment.
5. If the system has an active Print Label Webhook then the label will be sent via webhook to the customer’s API configured in the Print Label Webhook maintenance screen, so that the label can be printed automatically.
6. If the Print label webhook is not active then user will be able to download the label by clicking the download option and print the label.

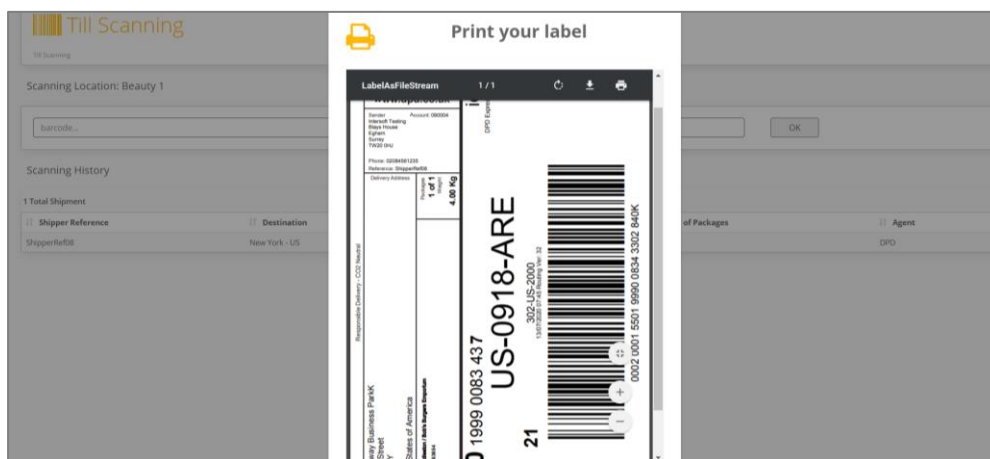


Figure 8: Shipment Label

7. Where the shipment has failed validation then an error message is displayed to the user.

6.1 Scanning History

All the Shipments that are till scanned for the day at the scanning location are displayed in the scanning History section.

Scanning History will display the below columns:

- Shipper's Reference – Displays scanned Shippers Reference number
- Destination – Displays the shipment destination town and country
- Scan Date & Time – Displays the till scan date & time
- Packages - Displays number of packages in the shipment
- Agent - Carrier the label is generated for.

Till Scanning

Till Scanning

Scanning Location: Hair & Beauty 1

Packages *

Scanning History

2 Total Shipments

Shipper Reference	Destination	Scan Date & Time	Number of Packages	Agent
ShipperRef02	New York - US	03 Jul 2020 00:58	1	DPD
ShipperRef01	New York - US	03 Jul 2020 00:58	2	DPD

Figure 9: Scanning History